

# Sage Evolution

by Sage Pastel



## Retail Point of Sale

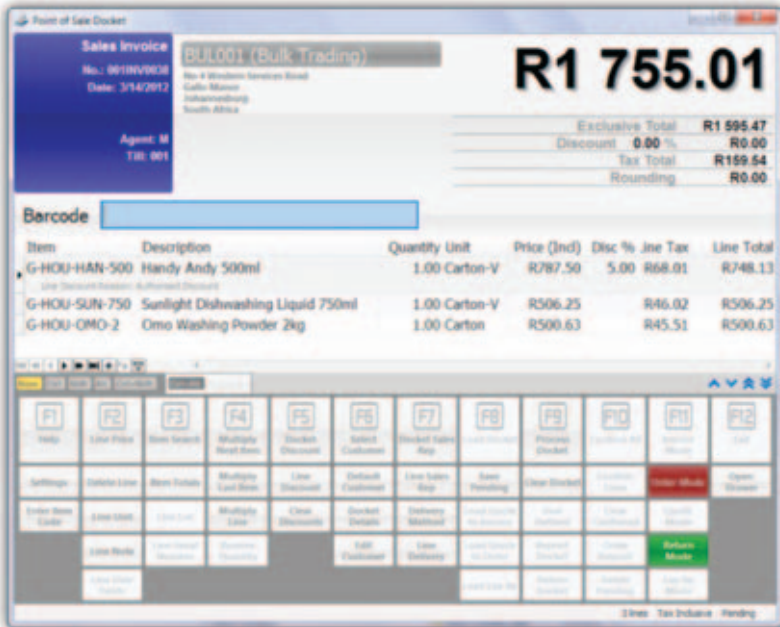
An end-to-end retail management solution for  
mid-market organisations

sage

# An end-to-end retail management solution for mid-market organisations

Retail Point of Sale is fully integrated front and back office point of sale software that meets the needs of SMME retailers. The solution only operates online. Monitor sales, payments, returns, inventory, lay-bys and cash, as well as run more complex aspects of retail such as inter-branch transfers and price management. Evolution Retail Point of Sale provides the end user with an efficient and easy to use processing menu that is core to daily point of sale functions, allowing your customers to move quickly through busy queues.

The screen below illustrates how an invoice, credit note or lay-by can be generated from a single interface screen.



## Retail Point of Sale functional benefits

- Fast, easy to use keyboard shortcuts and stock look-ups for quick and reliable picking.
- Generate a quotation, order, invoice (cash or debtor) and credit note from the same screen, depending on user rights and security profiles.
- Integration with Sage Evolution allows the till user to monitor previous purchases and prices as well as standard credit limit and on-hold information.
- Can be configured for online or offline use with definable schedules for synchronisation that eliminate the need for branches to remember to send and receive data.
- The information flowing between head office and branches includes new products, price changes with start dates, as well as sales and associated transactions to update Sage Evolution.
- Sage Evolution controls stock, pricing and customers while Retail Point of Sale integrates to and from Sage Evolution, leaving a single maintenance area controlled at head office.
- The Promotion feature creates an interesting element in consumer purchasing. Attractive offers with discount values can be applied to a range of stock items based on certain criteria. An expiry date can be assigned to control the period that the promotion is valid for. Using this feature you can create:
  - The traditional buy 1 get 1 free
  - Buy for a value and get a discount
  - Buy a combination of items for one price
  - Discount on multiple levels based on quantity or values



## Some significant features in Retail Point of Sale

### General Features

- Seamless integration with Sage Evolution financials
- Barcode scanning
- Deliveries
- Serial and lot numbers
- Variable barcode scanning
- Line and docket discounts
- Support terminal services and Citrix environments
- Multiple tender types
- Quick price lookup with stock availability
- Scheduled stock takes
- Visibility of stock quantity at branch level
- Auto lot selection
- Reserve order quantity
- Unit of measure selection
- Multiple print and reprint options
- Routing of docket print outs to different printers
- Controlled reprint of transaction dockets
- Customer transaction history

### Source Entries

- Invoice
- Keep aside
- Sales orders
- Quotations
- Lay-bys
- Returns

### Core Retail

- Petty cash management
- Auto lock out
- Multiple types of promotions
- Comprehensive supervisor authorisation matrix
- Controlled cash up process

### Customers

- Create customers on the fly
- Sales order deposit management
- Capture of customer details
- Accepting of customer payments
- Multiple sales reps per docket
- Validate customer credit limit terms
- Managing refunds

## Back Office & Reporting

Some of the additional back office functionality includes supplier processing, account payments and viewing customer age analysis and statements. As the POS transactions are updated, sophisticated reports such as the Daily Sales Report shows the date and time per transaction, allowing even more control and insight into your business. You can use this report to determine your busiest time of day, ensuring that you have adequate staff at specific times throughout the day.

Using Sage Evolution's advanced stock control and pricing matrix, you are able to determine pricing per customer, volume based discounts and special prices. Set up your special offers with expiry dates, and Retail Point of Sale will automatically recognise when the special is no longer active. The system also interfaces with most popular barcode scanners, cash drawers and pole displays.

A single point of entry allows for easy management of daily cash-ups through Bank Statement Manager. You can begin to analyse the sales and purchasing of your stock to enhance buying decisions using the Business Intelligence reporting tool.



Seamless Integration  
**Simplicity**  
Scalability  
**Reliability**  
Security  
**Quick & Efficient**

## Annual Renewal Fee

Sage Evolution Accounting and all modules within the Evolution range are subject to an annual renewal fee. This business model provides customers with a number of important benefits including updates and upgrades and first line telephonic and e-mail support\*. The compulsory annual renewal is payable on the anniversary date of registration of the Sage Evolution application and will automatically provide you with advanced notification.

\* For international versions first line telephonic and e-mail support is available through your local business partners.

## System Requirements

	Single User	Workstation	Server (< 10 users)	Server (11 - 20 users)
<b>Hardware</b>				
Minimum	Single Core 1 Ghz	Single Core 1 Ghz	Dual Core 2Ghz	Dual Core 2Ghz
Recommended	Dual Core or more 2Ghz or faster	Dual Core or more 2Ghz or faster	Quad Core or more 2Ghz or faster	Quad Core or more 2Ghz or faster

**PLEASE NOTE: 32-bit (x86) and 64-bit (x64) processors are supported.**

<b>Operating System</b>				
Minimum	Microsoft® Windows 7 Professional Edition Service Pack 1 or later	Microsoft® Windows 7 Professional Edition Service Pack 1 or later	Windows Server 2008 R2 Standard Edition Service Pack 2 or later	Windows Server 2008 R2 Standard Edition Service Pack 2 or later

**PLEASE NOTE: Windows 7/8 Starter and Windows 7/8 Home Premium editions are not supported by Sage Evolution.**

<b>RAM</b>				
Minimum	2GB	2GB or more	4GB or more	4GB or more
Recommended	4GB or more	4GB or more	6GB or more	8GB or more

**PLEASE NOTE: Minimum 1GB (32-bit) or 2GB (64-bit)**

<b>Screen Resolution</b>				
Minimum	1024 x 768	1024 x 768	1024 x 768	1024 x 768

<b>Database Server</b>	
Recommended	Microsoft® SQL Server 2008 R2 - Service Pack 1 or later
Supported	Microsoft® SQL Server 2012

<b>Additional Software Requirements ( Server and Workstation)</b>	
Minimum	Microsoft® Excel 2007 or later (for the Business Intelligence Centre module)
Minimum	.Net 4.00 framework (included in installation disc for the Bank Manager and Cash Manager modules)

<b>FTP (File Transfer Protocol) Server</b>	
Recommended	Microsoft® FTP running IIS 6.0 or later (for Branch Accounting environments)

<b>Additional Important Information</b>	
Recommended	If you have 11 users or more on your network, we strongly recommend you speak to your Sage Evolution Business Partner regarding the system requirements recommended for your specific environment.

<b>Other System Requirements</b>	
•	DVD Rom.
•	256 Colour VGA or SVGA Graphics. Microsoft DirectX 9 graphics device with WDDM driver.
•	To use touch capabilities in Windows 8, you need a tablet or a monitor that supports multi-touch.
•	The online help requires Internet Explorer version 6 or higher, or a compatible browser.
•	Up-to-date network drivers, service packs and updates for your network and operating systems.
•	Windows 7 & 8 personal computers/notebooks need to ensure that the recommended RAM memory requirements and Video Graphics adapters are met.
•	The above serves as a guideline. Hardware requirements may differ depending on the operating system and the version of SQL Server.
•	For Microsoft® SQL Server 2012, please note that there are additional software requirements to adhere to. Please refer to the SQL Server documentation for more information.



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